



GOLDTRAIN ANNOUNCES PROPOSED CONSOLIDATION

April 28, 2013 – Goldtrain Resources Inc. (“Goldtrain” or the “Corporation”) (CSE: GT) announces that its board of directors has determined that the ratio for the proposed share consolidation approved at its shareholders meeting held on December 29, 2015 has been set at one (1) post-consolidation share for every twenty (20) pre-consolidation shares. The proposed share consolidation is scheduled to become effective at the end of the day on Friday, April 29, 2016.

About GoldTrain Resources Inc

GoldTrain Resources strategy is to enhance shareholder value through the acquisition, exploration and development of high potential, low risk mineral deposits in Northern Ontario. Particular focus is being placed on consolidating properties surrounding the historic Renabie Gold Camp. Headquartered in Toronto, GoldTrain Resources shares trade on the Canadian Securities Exchange under the trading symbol "GT". For further information, please visit the Company's corporate website at www.goldtrain.ca.

Forward-Looking Statements

Information set forth in this news release may involve forward-looking statements under applicable securities laws. The forward-looking statements contained herein are expressly qualified in their entirety by this cautionary statement. The forward-looking statements included in this document are made as of the date of this document and the Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as expressly required by applicable securities legislation. Although Management believes that the expectations represented in such forward-looking statements are reasonable, there can be no assurance that such expectations will prove to be correct. This news release does not constitute an offer to sell or solicitation of an offer to buy any of the securities described herein and accordingly undue reliance should not be put on such.

Neither Canadian Securities Exchange nor its Regulation Services Provider (as that term is defined in the policies of the CSE) accepts responsibility for the adequacy or accuracy of this news release.